

## CaseWorks™ Healthcare Edition EDMS

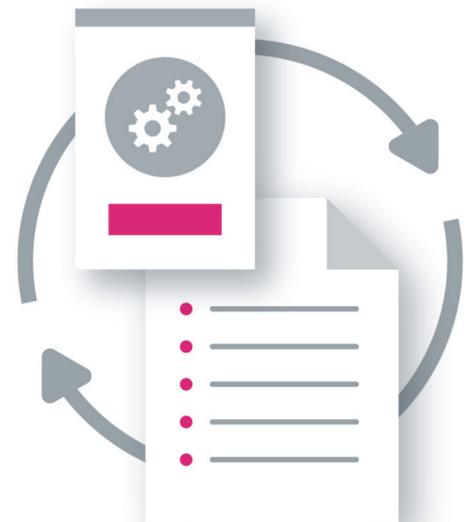
You care about helping people. We care about helping you do that efficiently and effectively.

CaseWorks™ Healthcare Edition supports Healthcare Eligibility Workers who are on mission to keep their community healthy. Our software facilitates seamless healthcare assistance application intake & ease in determining eligibility for assistance.



### Healthcare Edition Key Features

- Includes all Caseworks purpose-built standard features (see reverse side)
- Autofill Forms & Packets**  
Electronic Signatures;  
Client, Caseworker & Participant autofill
- Support Annual Renewals**
- Supports cost effective Insurance Processing**
- Auto route select documents to multiple workers across units**
- Tabbed content view for financial assistance documents in casefile**



*“When I’m on the phone and an applicant asks, ‘Can you get the birth certificates or pay stubs from my financial worker?’ I can go right into CaseWorks and immediately see if we have it on file. It’s a huge benefit to give an immediate answer.”*

*Jannell, Stearns County, MN*

CaseWorks™ is a cutting-edge document management system that rapidly deploys updates and responds to your changing needs thanks to our unique continuous delivery approach.

More than 150 Health and Human Services Units use CaseWorks™. They choose us for the features we offer, they stay because of the services we provide.

### CaseWorks™ Key Timesaving Features

#### Import paper & electronic docs directly into Caseworks

Scan and Print2CW options

#### Automated Workflows & Document Routing

#### Notifications and Copies

Notify or copy docs to other units; Secondary teams can subscribe to receive copies of case docs

#### Autofill Forms & Packets

Electronic Signatures; Client, Caseworker & Participant autofill; NCT updates all DHS forms per DHS bulletin

#### Modify Documents

Annotate / Redact; Reorder pages; Split & Merge documents; Scan additional pages into existing document

#### Export, Transfer, Copy & Move Documents

Individual or selected groups of documents;  
Share documents between editions

#### Security

Privilege cases; Role-based permissions;  
Library level access/permissions

#### Other Features

Intuitive client navigation tool (APN)  
Document menu for quick navigation  
Appointment management  
Tag & untag selected documents  
Manage/share workloads  
File Retention & Destruction  
Archiving & Disaster Recovery  
Statewide Casefile Transfer  
Reports: Documents Processed & Activity Management

